Isolation Transformers Increase Safety of Electronic Systems

Part I: Introduction

Adequate isolation between a power source and a user of electronic equipment ensures the safety of that equipment. Given the high voltages that exist in modern electronic equipment, proper isolation protects an operator from contact with excessive electrical energy should a short circuit occur in the equipment. Isolation transformers have represented a traditional solution for providing high isolation in electronic circuitry. Even with the increased use of efficient, switched-mode power supplies (SMPS), isolation transformers can improve the overall isolation of an electronic design without severe penalties in added size, weight, and cost.

Isolation transformers offer an effective means of meeting the requirements of domestic and international safety standards for electronic equipment. In the United States, for example, such standards are set by the Occupational Safety and Health Administration (OSHA), with product testing performed according to appointed laboratories, such as Underwriters Laboratories (UL). Throughout Europe, safety standards are established by the International Electrotechnical Commission (IEC), with testing performed by the laboratories of individual member nations, such as the Verband Deutscher Electrotechniker (VDE) in Germany.

Isolation transformers enable a variety of electronic systems to meet safety requirements. Such systems include medical diagnostic equipment, computer systems, and telecommunications equipment. The systems may incorporate linear power supplies, SMPS, and sometimes a combination of both. A single isolation transformer can help an electronic design meet all of its isolation requirements. With proper system design, an isolation transformer can also help reduce the size and cost of the power-electronics components following it in a design.

Part II: Understanding UL

Several techniques commonly provide isolation when designing electronic equipment. Fuses or circuit breakers, for example, can protect both the equipment and its operator from overvoltage conditions or surges of high-voltage energy. Careful component placement and printed-circuit-board (PCB) layout can provide adequate room for creepage and clearance of components in close proximity of high voltages.

Creepage is defined as the shortest distance between two conductors, measured along the surface of the insulators. Clearance is the shortest path through the air between two conductors that must be isolated. Each component subject to creepage and clearance must meet the requirements in UL, CSA, VDE, or other applicable standards. An isolation transformer can reduce the impact of meeting these requirements by reducing the line voltage from hazardous to nonhazardous levels.

Decreasing the need to consider creepage and clearance in an electronic design can improve a product’s time to market, simplify its circuit layout, and reduce its cost. An isolation transformer is considerably more effective than a full-wave bridge rectifier in screening electronic equipment from high input voltages. Unfortunately, an isolation transformer can add cost, weight, size, and increased cooling requirements to a design. But it represents a reliable solution for increased isolation, even for systems employing switching power supplies.

Switching power supplies convert AC voltage to DC voltage directly in an off-line rectifier followed by a capacitive filter. The converted high voltage is switched at frequencies from thousands of times per second (kilohertz rates) to millions of times per second (megahertz rates). Usually, semiconductor devices, such as silicon bipolar transistors or silicon metal-oxide-semiconductor field-effect transistors (MOSFETs) are used to switch the voltage waveforms on and off. The output voltage of a switching power supply is proportional to the pulse width of the switched or chopped waveform and the duty cycle of the pulse wavetrain. By varying the pulse width of the output...
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A large transformer is not needed in a SMPS to achieve the same levels of isolation and voltage step-down functions compared to a lower-frequency 50/60-Hz linear power supply with the same power rating. As a result, switching power supplies are smaller, lighter, and dissipate less power than equivalent linear regulated power supplies. Because of this, SMPS have long been used in airborne, military, and space applications where weight and size were key design requirements.

When used with a switching power supply, an isolation transformer can prevent higher-order harmonic signals from degrading the performance of adjoining circuitry. This is especially important in computers or other equipment incorporating microprocessors, which rely on harmonically rich, high-frequency clock signals for their timing. Improperly isolated, these harmonic signals can appear as interference to other functions in the system, even resulting in excessive output-voltage ripple in the power supply.

Isolation transformers are specified in terms of the amount of isolation that they provide, usually given as the root-mean-square (RMS) voltage, as well as the power rating, in terms of volts-ampere (VA). Additional specifications include efficiency (in percent) and the tolerance of the voltage regulation (in percent).

Switching power supplies can be designed with either internal or external isolation transformers, although greater isolation is achieved by means of the latter approach. When an external isolation transformer is placed within an electronic design in series with a switching power supply, the output voltage from the transformer is reduced to a level that is no longer hazardous to the operator of that equipment (Fig. 1). Because there is no hazardous voltage after the transformer, the subsequent circuitry is below the voltage threshold (30.0 V RMS or 42.4 VDC peak open circuit for Class 2 circuits) required for circuits to meet creepage and clearance electronic safety requirements. Because the transformer provides adequate isolation within a single component, there is no longer a need to achieve distributed isolation throughout the circuitry of a product. Because the voltage following the transformer is low, smaller components (such as inductors and capacitors) can be used throughout the remaining circuitry. In many cases, standard off-the-shelf switching power supplies can be used in the design because of the relaxed creepage and clearance requirements of lower-voltage circuitry. Isolation transformers that meet international safety standards can be
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specified for use with both linear and switching power supplies, with a variety of power ratings. For example, low-profile isolation transformers in Signal Transformer’s International Flathead series meet a wide range of United States and international standards, including UL 506, IEC 950, as well as German VDE standards and Canadian CSA standards. The transformers, with heights as low as 0.69 in., have standard isolation of 4000 V RMS and can be supplied with ratings from 2 to 30 VA with dual primaries of 115/230-V, 50/60-Hz operation (Fig. 2). These compact transformers are ideal for applications on densely packed PCBs.

At higher power levels, the company’s MultiPurpose Isolation (MPI) and High Power International (HPI) isolation transformers operate at line frequencies of 50/60 Hz with a power range of 200 to 3500 VA (Fig. 3). Designed for use with UPS designs and linear power supplies, these transformers comply with UL, CSA, VDE, and IEC safety specifications. A typical 1-kVA unit features 3-percent voltage regulation and 96-percent efficiency.

Isolation transformers represent an effective means of achieving high isolation in distributed-power systems, such as computers and telecommunications systems. In a typical distributed power system, multiple DC-to-DC converters, rather than a single, centralized power source, provide voltage and current to the system’s subsystems and circuits. Small, efficient converters can typically generate 200 W or more at a specific location, helping to overcome voltage drops common when power is transmitted over a distance within a system. By locating converters on each of the system’s circuit boards, the system can be assembled in a modular fashion, speeding and simplifying manufacturing and testing processes. Thermal design is simplified in the same way, since heat is distributed throughout the system, rather than concentrated in one location.

Even though isolated DC-to-DC converters can be used to achieve high isolation in such a modular, distributed-power architecture, they are expensive compared to nonisolated converters. A better approach is the use of nonisolated DC-to-DC converters where necessary in a distributed-power system, with a single isolation transformer providing the necessary high-voltage isolation. In this way, each DC-to-DC converter need not meet the high-voltage isolation, creepage, and clearance safety requirements for a particular United States or international electronic safety standard. A single isolation transformer can provide the isolation and the low-voltage transformation to simplify the safety requirements of subsequent circuitry.

Otherwise, each converter or separate power supply must be specified to applicable United States and international safety requirements, greatly increasing the overall cost of the equipment.

Isolation transformers are commonly used with linear power supplies to improve the amount of isolation in the overall circuit. But such transformers can also pay huge dividends when incorporated into high-frequency switching power supplies. They can improve the isolation of a design, as well as enable the overall power-supply circuitry to be made smaller, lighter, less complicated, and less expensive.

In Europe, the IEC either directly or indirectly sets the electrical safety standards for a great many individual nations. The IEC’s chief standard for Safety Isolation and Safety Isolating Transformers is the IEC 1558 (recently replacing the IEC 742). In contrast, the European Community (EC) version of the IEC 1558 is EN61558. An additional IEC standard, IEC-601-1, is generally accepted throughout Europe as the standard by which medical electronic equipment must comply (such as UL 544 in the United States and C22.2 No. 125 in Canada).
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As with the UL requirements, IEC 950 specifies the amount of leakage current that can be allowed while still gaining certification. Per IEC 950, leakage current should not exceed 3.5 mA for Class I machines and 0.25 mA for Class II machines. Class I electronic products that are designed for hand-held use must be limited to 0.75 mA or less leakage current.

In order to simplify the design and manufacture of electronic products in Europe, a great deal of consolidation has taken place in the European electronic safety standards. The EC standard EN 60950 is an example of this trend. It is designed to provide an umbrella standard that safety agencies in various countries can use either as is or with modifications that satisfy local needs.

Consolidation of standards is also affecting countries such as Germany, well known and respected for its own safety standards per the Verband Deutscher Electrotechniker (VDE). Even though the organization has seen many other nations adopt many of its reference standards, including VDE 0805 and VDE 0750, even Germany is moving toward adoption of the IEC and EN standards as consolidation continues.

The expected end result is a set of electrical safety standards which is uniformly adopted and recognized throughout all Europe.

Worst-case conditions should always be considered when trying to comply with one or more international standards. The following recommendations can be applied to the selection of a transformer for working voltages of 250 V or less. For example, a transformer should be specified with high dielectric strength of 4 kV or more. This ensures that the level of isolation will meet general as well as specific medical standards. Transformers should also meet minimum requirements for creepage and clearance, say 10 mm. The transformer’s minimum insulation temperature should be at least +130 °C, and the primary-to-secondary current leakage should be no more than 30 µA.

By meeting these minimum provisions, and evaluating related requirements, such as the type of operating environment (indoors, outdoors, surrounded by hazardous materials, etc.) and the number of fuses and circuit breakers in the remaining circuitry, product developers can ensure compliance with a large number of international standards for operating voltages of 250 V or less. Strategies can be applied similarly to higher or lower operating voltages. Meeting minimum requirements may add some expense to a design. But failure to achieve minimum requirements for a safety standard can be costly in terms of redesign time and lost time to market.